

March 29, 2006

Red Warrior Rock, Inc.
P.O. Box 1422
St. George, UT 84771

RE: Red Warrior Limestone Mine Surety, Mine # S530012

Dear Sir:

You will find enclosed a surety reclamation bond in the amount of \$10,000.00 for Red Warrior Mine #S530012. I am not sure of the procedure in doing this but I knew it had to be in place soon. If it needs to be something different please let me know. I can be reached on my cell phone, (435)619-2611 and I will be glad to comply with anything you see I need to, just let me know.

Sincerely,



Kay Jean Mathews, Pres.
Red Warrior Rock, Inc.
POB 1422
St. George, UT 84771
Cell # (435)619-2611
Fax #(435)673-7022

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